

FINANCIAL PLANNING

COURSE SYLLABUS ABSTRACT

Speciality 6-05-0411-02 « Finance and credit»

Concentration «Banking», «Taxes and taxation»

	STUDY MODE	
	full-time	part-time
Year	3	4
Semester	5	7
Lectures, hours	34	8
Practical classes , hours	16	4
In-class test (semester, hours)	-	7 (2 hours)
Pass/fail, semester	5	7
Contact hours	50	14
Independent study, hours	58	94
Total course duration in hours / credit units	108 / 3	

1. Course outline

The purpose of the academic discipline is to provide students with theoretical and practical knowledge in the field of financial planning.

2. Course learning outcomes

Upon completion of the course, students will be expected to

know:

- the content of financial planning and its relationship with other management tools of the organization;
- tasks and basic principles of planning;
- financial planning methodology;
- the basics of financial planning in an enterprise.

be able to:

- apply regulatory legal acts in the field of financial control in current practice;
- to assess the influence of internal and external environmental factors on the processes taking place in the field of financial planning at the enterprise;
- to use domestic and foreign experience in the development of forms and methods of enterprise management through financial planning in modern business conditions;
- to evaluate, based on the analysis of the financial plan, the effectiveness of the current, financial and investment activities of an economic entity and its development prospects.

to possess a skill:

- practical application of financial planning methods;
- performing the necessary calculations during financial planning, taking into account uncertainty and risks;
- the search, collection, systematization and use of information in various areas of financial planning in the company;
- development of business plans.

3. Competencies

Prepare financial plans/budgets and financial statements based on the use of modern business information processing methods and corporate information systems.

4. Requirements and forms of midcourse evaluation and summative assessment

A modular rating system is used. Current certification – control work, intermediate certification – pass/fail.